

1 3993 Howard Hughes Parkway, Suite 600
2 Las Vegas, NV 89169
3 Facsimile (702) 949-8321
4 Telephone (702) 949-8320

5 40 North Central Avenue, Suite 1900
6 Phoenix, Arizona 85004-4429
7 Facsimile (602) 734-3824
8 Telephone (602) 262-5756

9 Susan M. Freeman AZ State Bar No. 004199
10 Email: sfreeman@lrlaw.com
11 Rob Charles NV State Bar No. 006593
12 Email: rcharles@lrlaw.com

13 Attorneys for USACM Liquidating Trust

14 **UNITED STATES BANKRUPTCY COURT**

15 **DISTRICT OF NEVADA**

16 In re:
17 USA Commercial Mortgage Company,
18 USA Capital Realty Advisors, LLC,
19 USA Capital Diversified Trust Deed Fund, LLC,
20 USA Capital First Trust Deed Fund, LLC,¹
21 USA Securities, LLC,² Debtors.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR¹
Case No. BK-S-06-10729-LBR²

CHAPTER 11

Jointly Administered Under Case No. BK-S-06-10725 LBR

Notice of Posting to Website

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

22 The USACM Liquidating Trust (“USACM Trust”), posted the following document
23 on the USACM Trust web site (<http://usacmcucc.bmcgroup.com>) maintained at BMC on
24 January 25, 2008, which has remained on the website since that date:

25
26¹ This bankruptcy case was closed on October 12, 2007.
² This bankruptcy case was closed on December 26, 2007.



LAWYERS

1	1/25/2008	5730	Post Confirmation Report/Chapter 11 for <i>Quarter Ending 12/31/2007</i> Filed by ROB CHARLES on behalf of USACM LIQUIDATING TRUST (CHARLES, ROB) (Entered: 10/18/2007)
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3 RESPECTFULLY SUBMITTED on January 28, 2008.

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5 **LEWIS AND ROCA LLP**

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7 By /s/ RC (#006593)
8 Susan M. Freeman
Rob Charles
9 *Attorneys for USACM Liquidating Trust*

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